

# IDEAL CLINIC PROGRAMME

## Training module IV part III for Ideal Clinic software

### CAPTURE DATA ON THE WEB- BASED SOFTWARE

April 2016



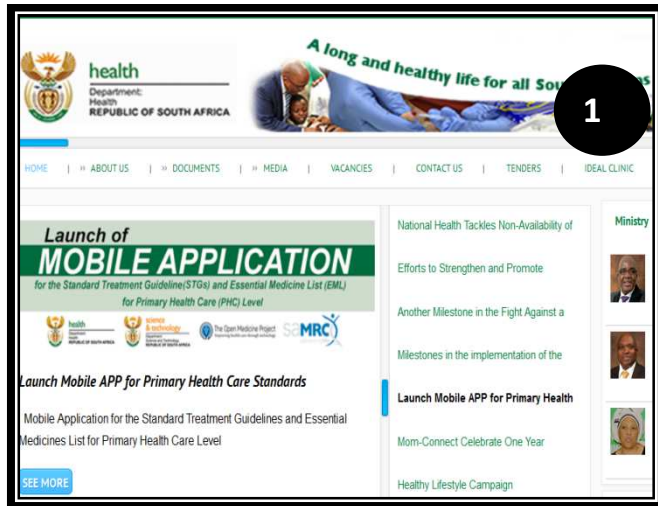
**health**

Department:  
Health  
REPUBLIC OF SOUTH AFRICA

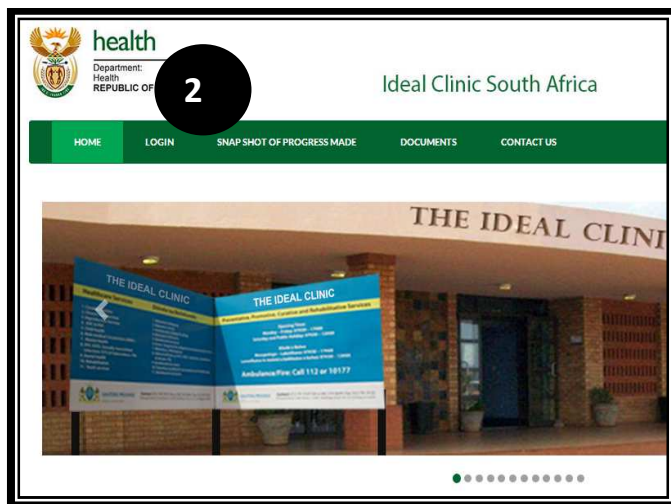
# Table of contents

1. Log onto the web-based Ideal Clinic software.....	2
2. Capture online.....	6
3. Retrieve a 'saved' status determination .....	10

# 1. Log onto the web-based Ideal Clinic software



1. Go to the Department of Health's website <https://www.health.gov.za>, there is a tab named Ideal Clinic. Click on it to redirect you to the Ideal Clinic website: <https://www.idealclinic.org.za> or you can access the site directly.

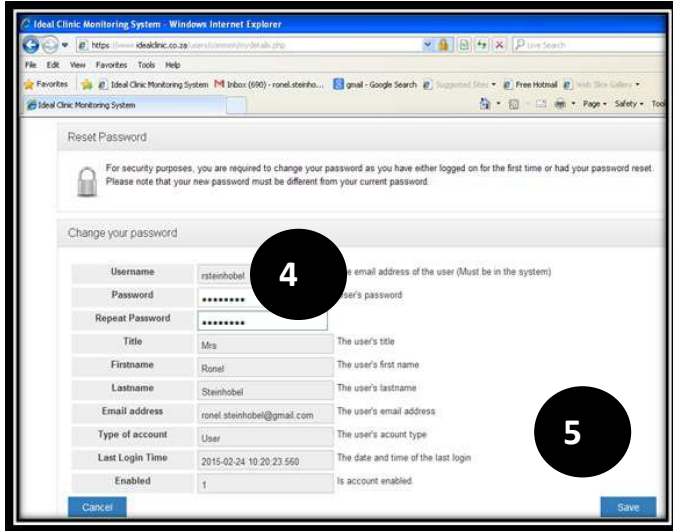


2. Select the 'LOGIN' tab

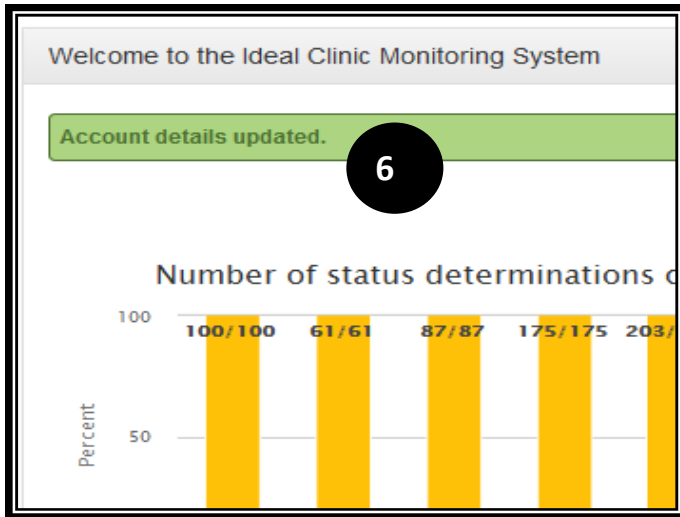


3. Enter your Username and the temporarily Password that was e-mailed to you in the text boxes provided and click on the 'Login' button.

Refer to the introduction training manual for software how to obtain a user account.



- When you Login the first time this window will open that will require you to enter a new Password. Enter a new Password twice in each box provided.
- Click on Save to continue to the Homepage

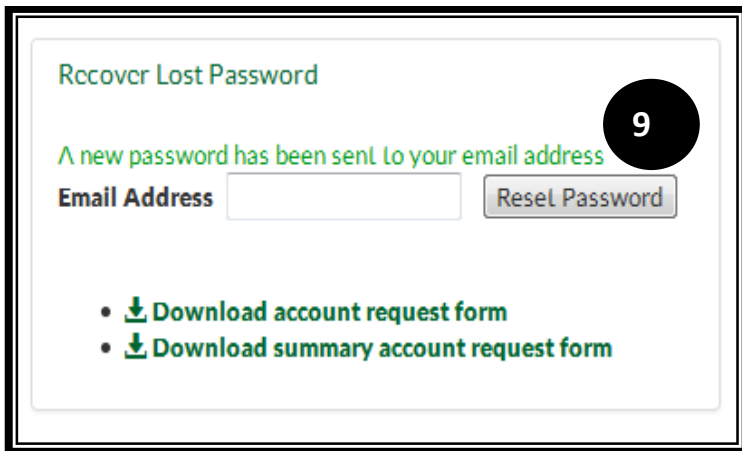


- A message will appear stating "Account details updated"

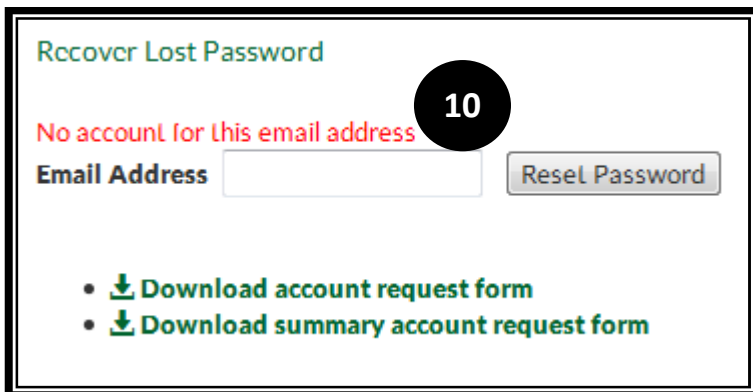


In cases where staff forget/lost their Password follow the procedure as set out in point 1 to 2

7. Enter your e-mail address that was used to create your user account in the text box provided to "Recover Lost Password".
8. Select the 'Reset Password' button



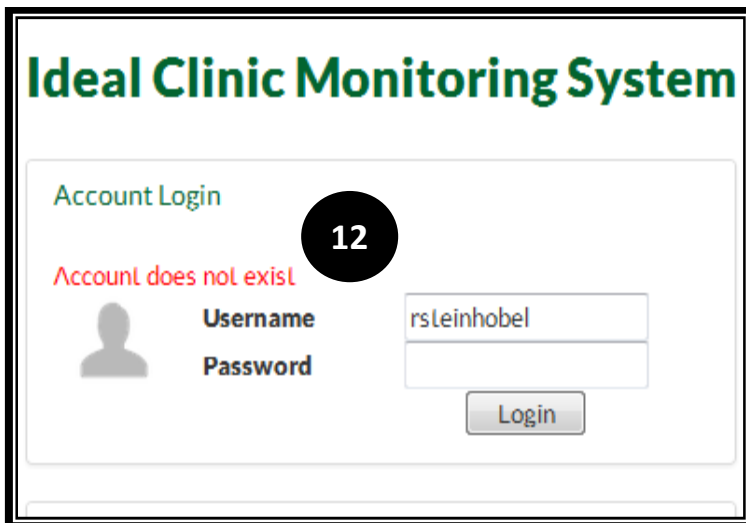
9. A message will appear stating: "A new password has been send to your email address"



10. If the account does not exist or you have mistyped your e-mail address a message will appear stating "No account for this email address". Contact your provincial or district coordinator for assistance to obtain a user account.

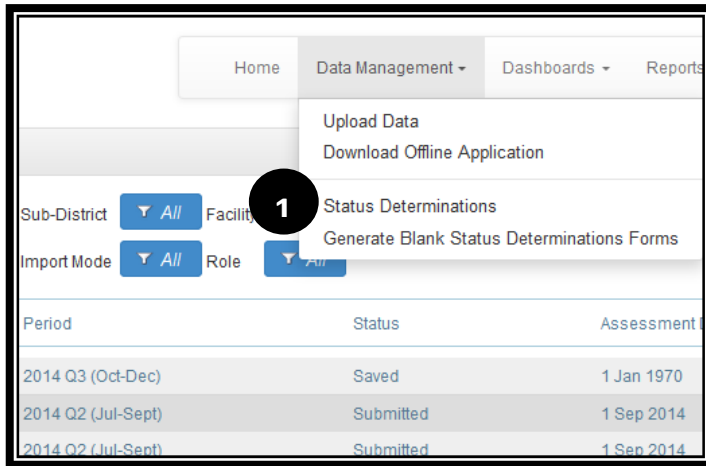


11. The user will then receive an e-mail on the registered e-mail address. Enter your Username and the temporarily Password that was emailed to you in the boxes provided (see point 3 to 6)



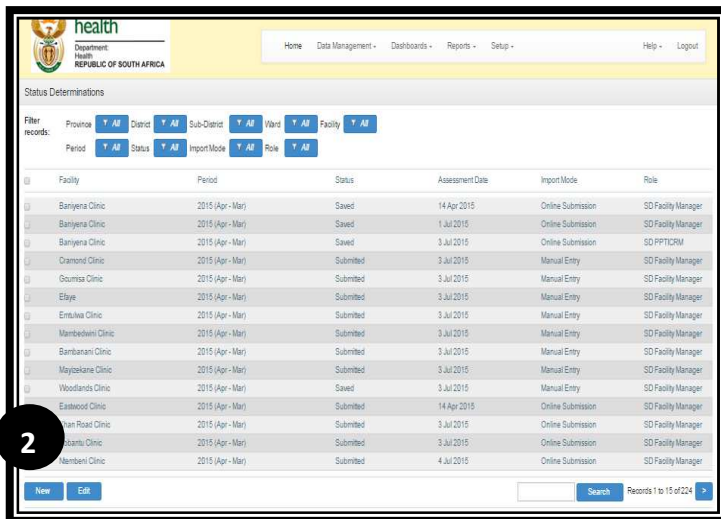
12. Note: When logging and the password is typed in incorrectly in the password text box a message will be displayed stating "Account does not exist" therefore make sure you type in your password correctly.

## 2. Capture online

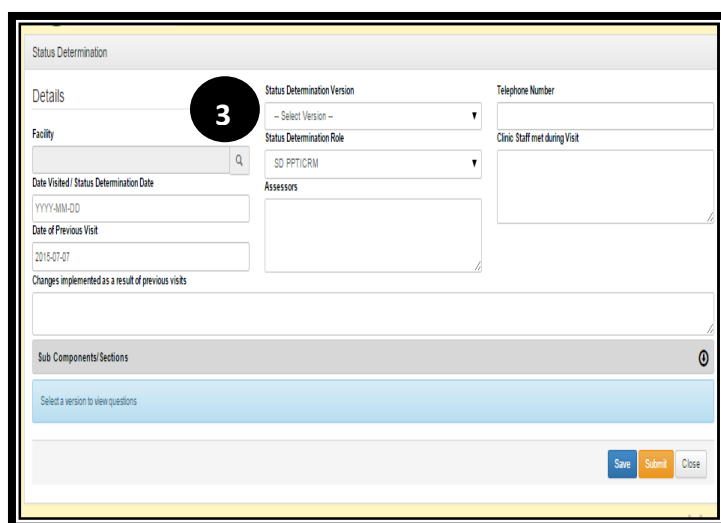


Log onto the software on the webpage – [www.idealclinic.org.za](http://www.idealclinic.org.za).

1. Go to the Data Management tab and select 'Status Determinations' option. Click on the 'New' button to capture.



2. Click on the 'New' button at the left bottom corner of the page to capture a new status determination.



3. Click on the magnifying glass to select the facility name that you want to capture a status determination for.

**Facilities**

Filter records: Province  Sub District  District  Classification

Facility	Ward	Sub District	District
<input type="radio"/> Sinqobile Clinic	Unknown Ward	Pitsoy Ka Seme LM	G Sibande DM
<input type="radio"/> Mogopela A Clinic	Unknown Ward	Greater Taung LM	Ruth Segomotsi Mompoti DM
<input type="radio"/> Ikemeleng Clinic	Unknown Ward	Rustenburg LM	Bojanala Platinum DM
<input type="radio"/> Mathopestad Clinic	Unknown Ward	Kgetleng Rivier LM	Bojanala Platinum DM
<input type="radio"/> Mosweu Clinic	Unknown Ward	R Moiloa LM	Ngaka Modiri Molema DM
<input type="radio"/> White City Clinic	Unknown Ward	Ekurhuleni E2 SD	Ekurhuleni MM
<input type="radio"/> Ngabayena Clinic	Unknown Ward	Msinga LM	Umgazinyathi DM
<input type="radio"/> eThekweni Dam Clinic	Unknown Ward	eThekweni MM Sub	eThekweni MM
<input checked="" type="radio"/> Midoroni Clinic	Unknown Ward	Makhado LM	Vhembe DM
<input type="radio"/> Seftikile Clinic	Unknown Ward	Moses Kotane LM	Bojanala Platinum DM

Records 1 to 10 of 3583

- Type in the facility name in the search box for the facility that you want to capture the status determination for.
- Click on the search button.
- Select the facility from the list that appears by clicking on the radio button.
- Click the Select button

Status Determination

**Details**

Facility:

Date Visited / Status Determination Date:

Date of Previous Visit:

Changes implemented as a result of previous visits:

Status Determination Version:

Status Determination Role:

Assessors:

The following fields are compulsory to complete:

- Select from the dropdown list at the 'Status Determination Version' the version you want to capture for
- Select the 'Status determination Role' option and select the role.
- Enter the date of visit

The other information on the form is not compulsory to complete but it is good practice to complete it, therefore it is advisable to complete it



Component	Sub Component								
1) Administration	1) Signage and Notices	8/16							
Ideal Clinic Dashboard Reference The Ideal Functioning Clinic has ...	Method for Measurement	Weighting	Responsibility	Yes	No	Partial	Current Challenges to reach the Ideal	Checklist	
1) External signage to the facility are visibly posted from the nearest main roads up to the facility entrance	☹️		P	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			
2) Display board reflecting the facility name, service hours, physical address, contact details and service package details is visible at the entrance of the facility	☹️		D	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			
3) The NO WEAPONS, NO SMOKING, NO ANIMALS (except for service animals) and NO HAWKERS sign is clearly sign posted at the entrance of the facility	☹️		D	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>			

- Select the score for each element by clicking on the radio button.
- The elements that are scored against a checklist are marked with an icon to the right of the screen. Note that you will not be able to select the 'Yes', 'No' and 'Partial' on the dashboard as the options are blocked. Select the icon to the right of the element that will then open the checklist.
- Remember to write a comment in the 'Current Challenges column' if you have selected a score that is 'Partial', else you will not be able to submit the status determination.
- The red margin to the right of the pages will disappear once a comment is captured

Close
16

Y (Yes) = if present;  
N (No) = if not present;  
NA (Not applicable) = signage is NA to the specific facility due to the size of the facility (small facilities) or type of services rendered

External Signage	Score
<b>Geographical location signage from main roads</b>	
a. Both directions on each main road	<input checked="" type="radio"/> II/A <input type="radio"/> Y <input type="radio"/> II
b. At least 1 km from clinic	<input checked="" type="radio"/> II/A <input type="radio"/> Y <input type="radio"/> II
c. No obstructions to visibility	<input checked="" type="radio"/> II/A <input type="radio"/> Y <input type="radio"/> II
<b>Vehicle Entrance signage</b>	
a. Right of admission, subject to search, disclaimer notices	<input checked="" type="radio"/> II/A <input type="radio"/> Y <input type="radio"/> II
b. Prohibition symbols - weapons, smoking, animals, hawkers	<input checked="" type="radio"/> II/A <input type="radio"/> Y <input type="radio"/> II
<b>Specific external locations:</b>	
a. Emergency Assembly point	<input checked="" type="radio"/> II/A <input type="radio"/> Y <input type="radio"/> II
<b>Waste storage:</b>	
a. Hazardous	<input checked="" type="radio"/> II/A <input type="radio"/> Y <input type="radio"/> II
b. Biological	<input checked="" type="radio"/> II/A <input type="radio"/> Y <input type="radio"/> II
c. Household/Domestic	<input checked="" type="radio"/> II/A <input type="radio"/> Y <input type="radio"/> II
<b>At or near to main entrance of building:</b>	

- For the elements that have a checklist, after you have clicked on the icon for the checklist, the checklist form will open.
- Select the various scores by clicking on the radio buttons.
  - On completion select the close button once done. Note that you have to score a minimum of at least one measure on all checklists else the SD cannot be submitted. All measures must be scored on checklists that have only a "Yes" and "No" option, else the score will not calculate.

Sub Components/Sections

17

18

Save Submit Close

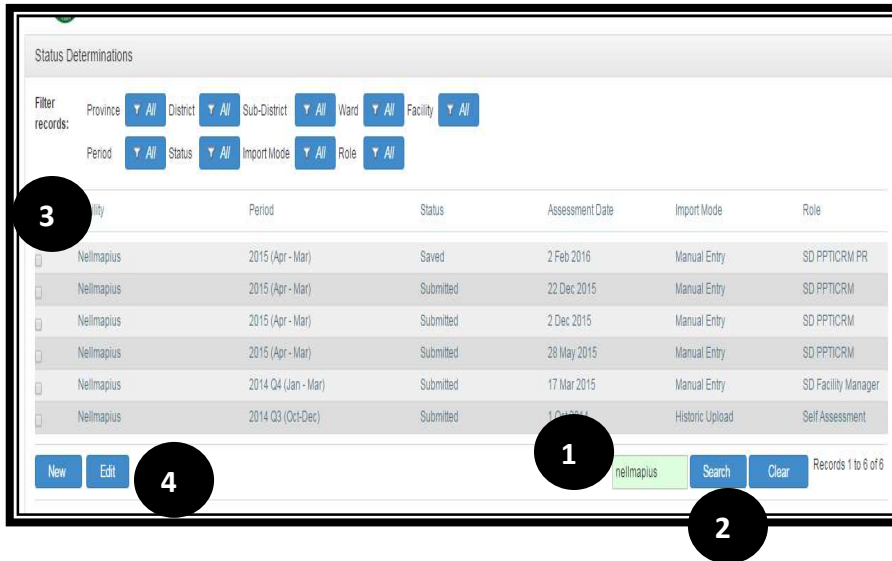
Component	Sub Component								
Administration	1) Signage and Notices								
Ideal Clinic Dashboard Reference "The Ideal Functioning Clinic has ..."	Method for Measurement	Weighting	Responsibility	Yes	No	Partial	Current Challenges to reach the Ideal	Checklist	
1) External signage to the facility are visibly posted from the nearest main roads up to the facility entrance	☹️								
2) Display board reflecting the facility name, service hours, physical address, contact details and service package details is visible at the entrance of the facility	☹️								
3) The NO WEAPONS, NO SMOKING, NO ANIMALS (except for service animals) and NO HAWKERS sign is clearly sign posted at the entrance of the facility	☹️						Present but not all indicated		

17. Remember to **select the 'Save' button at regular intervals.** If connection is lost during capturing the data will be lost if the 'save' function was not used while capturing.
18. Once all the scores have been captured and you have verified that the data was captured correctly, select the 'Submit' button

**Very important: The data of the facility will only display on the reports and dashboard once the status determination has been 'submitted'**

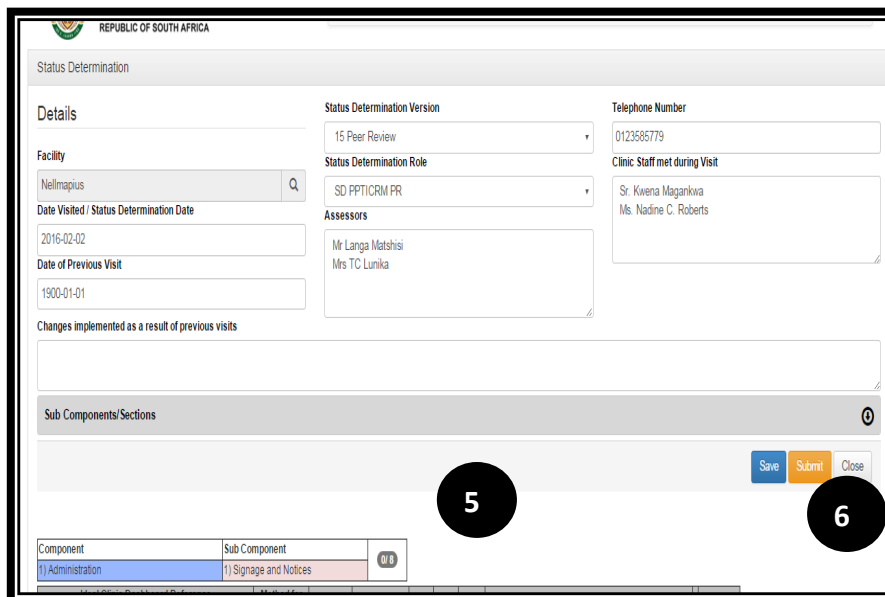
Once a status determination has been submitted it cannot be changed or removed by the user. In cases where a status determination was submitted with incorrect data and the facility/district wishes to remove the status determination from the software, the responsible staff member must send an e-mail to the Ideal Clinic address ([idealclinic@health.gov.za](mailto:idealclinic@health.gov.za)) with a request to remove the status determination. The name of the facility, district and date when assessment was conducted must be provided.

### 3. Retrieve a 'saved' status determination



Follow point 1 on page 6

1. Type the facility name that you have saved a Status Determination (SD) for and you want to recall it to complete it and submit it.
2. Select the search button.
3. A list of all the SDs for that facility will come up. Click on the tick box next to the facility's status determination. Select the one that you want to open.
4. Click the 'Edit' button.



5. The dashboard form for the facility will come up.
6. Complete the status determination and 'submit' is once complete and it verified that